

(BIDS) Об отмене корпоративного действия "Оферта - предложение о выкупе" - Raiffeisen Bank International AG UNDT (облигация ISIN XS1640667116)

Реквизиты корпоративного действия	
Референс корпоративного действия	904218
Код типа корпоративного действия	BIDS
Тип корпоративного действия	Оферта - предложение о выкупе
Признак обязательности КД	VOLU Добровольное событие, для участия требуются инструкции
Статус обработки	Полная информация
Инициатор выкупа	RAIFFEISEN BANK

Информация о ценных бумагах							
Референс КД по ценной бумаге	Наименование ценной бумаги	Категория	Депозитарный код выпуска	ISIN	Номинальная стоимость	Остаточная номинальная стоимость	Валюта номинала
904218X34085	Raiffeisen Bank International AG UNDT	облигации	XS1640667116	XS1640667116	200000	200000	EUR

Детали корпоративного действия	
Дата публикации результатов	27 марта 2024 г.
Процентный период	Неизвестно
Флаг сертификации	Нет
Идентификатор LEI эмитента	9ZHRYM6F437SQJ6OUG95

Параметры отмены	
Причина отмены	Отмена инициатором
Дополнительная информация	Отозвано инициатором

Обновление от 22.03.2024:

От Иностранного депозитария поступила информация об отзыве корпоративного действия.
Подробная информация изложена в тексте сообщения от Иностранного депозитария ниже.

Конец обновления.

Сообщаем Вам, что поступила информация от Иностранного депозитария о корпоративном действии «Оферта - предложение о выкупе».

Подробная информация изложена в тексте сообщения от Иностранного депозитария.

Обращаем внимание, что в настоящий момент существуют ограничения при участии в

корпоративных действиях по иностранным ценным бумагам. Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД, являются техническими.

Дополнительную информацию будем доводить до Вашего сведения по мере ее поступления.

Текст сообщения от Euroclear Bank S.A./N.V.:

NOTE/NO LEGAL DOCUMENTATION TO BE COMPLETED CAED/+ DISCLOSURE

----- EVENT DETAILS -----

UPDATE 21/03/2024: EVENT WITHDRAWN

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THE COMPANY HAS TAKEN THE DECISION TO POSTPONE THE INTENDED ISSUANCE OF THE NEW NOTES.

AS A RESULT, THE COMPANY HAS TAKEN THE DECISION TO TERMINATE THE OFFER AND WILL CONSEQUENTLY NOT ACCEPT ANY TENDERS OF NOTES FOR PURCHASE.

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PLEASE REFER TO THE THE NOTICE OF TERMINATION, AVAILABLE ONLY AT: [HTTPS://DEALS.IS.KROLL.COM/RBINTERNATIONAL](https://deals.is.kroll.com/rbinternational)

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END OF UPDATE.

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INFORMATION SOURCE: INFORMATION AGENT: TENDER AGENT
KROLL ISSUER SERVICES LIMITED, THE SHARD, 32 LONDON BRIDGE
STREET, LONDON, SE1 9SG UNITED KINGDOM
TELEPHONE: +44 207 704 0880 ATTENTION: ARLIND BYTYQI
EMAIL: RBINTERNATIONAL(AT)IS.KROLL.COM

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GENERAL INFORMATION

THE PURPOSE OF THIS OFFER AND THE PLANNED ISSUANCE OF THE NEW NOTES IS, AMONG OTHER THINGS, TO MANAGE THE COMPANY'S ADDITIONAL TIER 1 CAPITAL, AS FURTHER DESCRIBED IN THE DOCUMENTATION

.
1. TENDER AND CONSENT: NOT APPLICABLE

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2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

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THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW FINANCING CONDITION

.
REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER.

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ENTITLEMENT

1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

.
2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

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3. NO TENDER CAP HAS BEEN SET.

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4. PRORATION: NOT APPLICABLE.

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5. POOLFACTOR: NOT APPLICABLE.

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6. ALLOCATION OF THE NEW NOTES

A NOTEHOLDER WHO WISHES TO SUBSCRIBE FOR NEW NOTES IN ADDITION TO TENDERING ITS NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY BE ELIGIBLE TO RECEIVE, AT THE SOLE AND ABSOLUTE DISCRETION OF THE COMPANY, PRIORITY IN THE ALLOCATION OF THE NEW NOTES, SUBJECT TO THE ISSUE OF THE NEW NOTES AND SUCH NOTEHOLDER ALSO MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW NOTES TO THE DEALER MANAGERS (IN THEIR CAPACITY AS JOINT LEAD MANAGERS OF THE ISSUE OF THE NEW NOTES) IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH MANAGER.

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT OUTSIDE THE EUROCLEAR SYSTEM.

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----- ACTION TO BE TAKEN -----

.A SEPARATE INSTRUCTION PER BO IS NOT REQUIRED

THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

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BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME AND ACCOUNT NUMBER.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

A. TO TENDER AND RECEIVE THE PURCHASE PRICE, CHOOSE OPTION 001

.
. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.
3. EUCLID USERS:

A. TO TENDER AND RECEIVE THE PURCHASE PRICE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

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ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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4. SWIFT MT565 USERS:

A. TO TENDER AND RECEIVE THE PURCHASE PRICE, USE CAON 001 CAOP CASH

.
ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

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PAPER FORM:

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NO LEGAL DOCUMENTATION TO BE COMPLETED

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DOCUMENTATION

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DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE: [HTTPS://DEALS.IS.KROLL.COM/RBINTERNATIONAL](https://deals.is.kroll.com/rbinternational)

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REVOCABILITY

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INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES DESCRIBED IN THE OFFER DOCUMENTATION

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FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

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NOTE:

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PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION